

**THE BANKRUPTCY CLINIC**  
**1-800-680-6614**

PLEASE DETACH THIS PAGE AND KEEP FOR YOUR RECORDS

Our office is at 727 North Waco, Suite 565 in Wichita. In Kansas, the bankruptcy courts are located in Wichita, Topeka and Kansas City. Our office strives to provide you with quality bankruptcy representation at an affordable cost. The prices quoted herein for services are for cases filed in Wichita.

Trips to Wichita. If you file bankruptcy, there is usually one court appearance in Wichita. Your attendance at that very short hearing is mandatory. Additional trips to Wichita are at your option. We can handle the consultation involved in preparing and processing your bankruptcy, either by phone or in person. Our charges do not differ whether we consult via phone or in person; we simply want to do what is most comfortable for you. However, if you desire a personal consultation, we do ask that you make an appointment in advance.

Types of bankruptcy. The most common bankruptcy is a Chapter 7 (liquidation). A Chapter 7 does not eliminate a valid mortgage or lien. If you have property pledged as collateral which you wish to retain, you will need to stay current on those payments. Otherwise, you keep your exempt assets, which would include (subject to some value and size limitations) your home, your vehicle (two vehicles in the case of a married couple), your household goods and furnishings, clothing, personal effects, most life insurance policies, most retirement plans and, to a limited extent, the tools of your trade (if applicable). Non-exempt assets which you own at the time the bankruptcy is filed, such as an extra vehicle, boat, camper, tax refund or money in the bank, are liquidated by the court-appointed trustee, with the proceeds then going to your creditors.

The second most common bankruptcy is a Chapter 13. In a Chapter 13, you typically keep all your assets; however, you must propose a plan to the court which requires you to make monthly payments over a time period ranging from 3 - 5 years. These payments are made to the standing Chapter 13 trustee, who then distributes the money to your creditors according to the terms of the Chapter 13 plan.

Generally speaking, a Chapter 7 bankruptcy is simpler, less complex and less expensive than a Chapter 13; however, there are some instances where a Chapter 13 is preferable or more appropriate. You will receive further explanations on Chapter 7 and Chapter 13 bankruptcies one the preparation of your case is underway.

Please note: The fee quoted in this material is for a Chapter 7 bankruptcy. The fee for a Chapter 13 is slightly higher. If you feel that Chapter 13 is an option in your case, we would be happy to explore and discuss this subject with you.

## CHAPTER 7 BANKRUPTCY INFORMATION

Court Fee: The Federal Bankruptcy Court requires a fee of \$335 be paid at the time your case is initially filed.

Attorney fees: (**Best price: \$1,285** – paid when returning the questionnaire) **For the lowest fee, this total of \$1,285.00 must be paid when returning the completed questionnaire to our office.** This fee includes the court filing fee of \$335 and attorney fees of \$950.

Payment Plan: (\$1,399.00 – in payments) If you prefer to make payments, you can do so by paying \$899.00 when returning the completed questionnaire to our office. We will prepare and file your case, getting you bankruptcy court protection. **This may be the best choice if you are being garnished and need to get your case filed as soon as possible.** The remaining balance of \$500 is payable in five monthly installments of \$100.00 per month. This fee includes the court filing fee of \$335 and attorney fees of \$1,064.

Bank accounts: Any money you have in the bank at the time your bankruptcy is filed is subject to seizure by the trustee. You need to make sure all outstanding checks clear your account, and you may want to pay your bills by cash or money orders immediately prior to filing. Sometime after the bankruptcy is filed, the trustee may ask to see you bank statements, then make demand for the balance indicated as of the day of filing, even when that money has gone to pay checks that were outstanding. After the bankruptcy is filed, you can go back to using your bank account again.

Set Off: You need to be aware if you have money on deposit with a financial institution, and that particular institution is also one of your creditors, they may have the right to seize any money you have on deposit and apply it toward the debt you owe them. If you desire to discharge a certain bank loan or credit card, you need to remove any money deposited at that bank prior to filing the bankruptcy.

Tax refunds: Tax refunds are not exempt. If you file a bankruptcy, the trustee is entitled to a portion or all of your tax refunds. The way to avoid this is to receive and spend your refund prior to filing your bankruptcy. We can discuss this, if it applies to your case.

Protection from your creditors: Bankruptcy offers protection from your creditors immediately upon filing the case. At that point, a federal restraining order automatically goes into effect, “staying” your creditors from pursuing collection efforts. When a bankruptcy is filed, creditors can no longer call you, write you, repossess collateral (without bankruptcy court relief from the automatic stay), sue you, or garnish you. This will all be explained more fully by your attorney.

Mandatory appearances: You must attend the Meeting of Creditors. You will receive a notice from the court, with the date, time and location. These meetings are held at the United States Courthouse, 401 N. Market in basement room B-56, Wichita. The US Courthouse is a block long and runs from 3<sup>rd</sup> and Main to 3<sup>rd</sup> and Market. You can enter at either corner.

**DO NOT BRING A CELL PHONE INTO THE UNITED STATES COURTHOUSE!!**

Bring a photo ID and proof of your Social Security Number. Enter the building; go through security and the metal detector; and then take the elevator to the basement. In the basement there is a long hallway. Room B-56 is halfway down that hall. Your attorney will advise you if you will have to attend any other hearings. It is unlikely you will.

BANKRUPTCY CLINIC  
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Wichita, Kansas 67201

Wichita: (316) 265-6600  
Toll free: 1-800-680-6614  
E-Mail: Mr. Lund: dlund@deweylund.com

### BANKRUPTCY QUESTIONNAIRE

How did you hear about our office? \_\_\_\_\_  
If you were referred, by whom: \_\_\_\_\_  
Is the person who referred you to this office an attorney? \_\_\_\_\_\*  
If you heard of us through a yellow page ad what phone book? \_\_\_\_\_

\* **NOTE:** If you were referred to us by an attorney, we will be paying that attorney a small referral fee. This comes out of the attorney fees you pay us and does not increase the cost of the bankruptcy to you.

**NOTE:** PLEASE ANSWER ALL QUESTIONS FULLY. IF ONE IS NOT APPLICABLE TO YOU, PLEASE INDICATE N/A. DOUBLE CHECK ALL CREDITORS' NAMES AND ADDRESS. LIST **ALL** CREDITORS.

### PERSONAL INFORMATION

1. Full name:                              Last                                                                First                                                                Middle                                    
Debtor: \_\_\_\_\_  
Spouse: \_\_\_\_\_

Are you both filing bankruptcy? Yes \_\_\_\_\_ No \_\_\_\_\_

2. Best daytime phone: \_\_\_\_\_ Additional phone: \_\_\_\_\_  
Spouse's best phone: \_\_\_\_\_ Additional phone: \_\_\_\_\_  
Email Address: \_\_\_\_\_

**Do you prefer to receive notices from the Bankruptcy Court by:  
regular mail \_\_\_\_\_ or e-mail \_\_\_\_\_?**

3. Current address: \_\_\_\_\_  
County of Residence \_\_\_\_\_

Mailing address of debtor (if different from street address): \_\_\_\_\_  
\_\_\_\_\_

How long have you lived at this address? \_\_\_\_\_

How long have you lived in Kansas? \_\_\_\_\_

4. Debtor's Social Security No. \_\_\_\_\_ Spouse \_\_\_\_\_

Date of Birth \_\_\_\_\_

Spouse's Date of Birth \_\_\_\_\_

5. List any other names you have used or been known by in the last eight years (include married, maiden and trade names).

\_\_\_\_\_  
\_\_\_\_\_

6. Name, address, and phone number of relative or friend you can be reached through:

\_\_\_\_\_

7. Any business names and Employer Identification Numbers (EIN) you have used in the last eight years. (Include trade names and doing business as names

Business name(s) \_\_\_\_\_

EINs \_\_\_\_\_

Business name(s) \_\_\_\_\_

EINs \_\_\_\_\_

8. Have you filed bankruptcy within the last eight years? If so, give date filed, location, case number and outcome.

\_\_\_\_\_

9. Are any bankruptcy cases pending or being filed by a spouse who is not filing this case with you, or by a business partner, or by an affiliate?

Debtor \_\_\_\_\_ Relationship to you \_\_\_\_\_

Location \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor \_\_\_\_\_ Relationship to you \_\_\_\_\_

Location \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

10. Do you rent your residence? No \_\_\_\_\_ Yes \_\_\_\_\_

If yes, has your landlord obtained an eviction judgment against you and do you want to stay in your residence? No \_\_\_\_\_ Yes \_\_\_\_\_

11. Are you a sole proprietor of any full- or part-time business? (A sole proprietorship is a business you operator as an individual, and is not a separate legal entity such as a corporation, partnership, or LLC. If yes please provide the following:

Name and location of business

\_\_\_\_\_

\_\_\_\_\_

Number, Street, City, State & ZIP Codes  
Check the one to describe your business:

- \_\_\_\_\_ Health Care Business
- \_\_\_\_\_ Single Asset Real Estate
- \_\_\_\_\_ Stockbroker
- \_\_\_\_\_ Commodity Broker
- \_\_\_\_\_ Other: Please Describe: \_\_\_\_\_

12. Do you own or have any property that poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety? Or do you own any property that needs immediate attention? (for example, do you own perishable goods, or livestock that must be fed, or a building that needs urgent repairs? If yes:

What is the hazard? \_\_\_\_\_

If immediate attention is needed, why is it needed? \_\_\_\_\_

Where is the property? \_\_\_\_\_  
Number, Street, City, State and Zip Code

### **FINANCIAL AFFAIRS**

Marital status: him \_\_\_\_\_  
Marital status: her \_\_\_\_\_

1. During the last three years have you lived anywhere other than where you live now?  
If yes, please provide: Prior addresses including street address, apt. number, city, state, zip code and from when to when you lived there.

\_\_\_\_\_  
\_\_\_\_\_

2. Income from employment or operation of business for last two years:

2016*	\$ _____	Employer: _____
2015	\$ _____	Employer: _____
2014	\$ _____	Employer: _____

### Spousal Information

2016*	\$ _____	Employer: _____
2015	\$ _____	Employer: _____
2014	\$ _____	Employer: _____

(\* Year to date)

3. Income other than from employment or operation of business.

<u>Source</u>	<u>Amount</u>		
	Current Year 2016	Prior Years: 2015	2014
Interest	_____	_____	_____
Social Security Disability	_____	_____	_____
Social Security Retirement	_____	_____	_____
Unemployment	_____	_____	_____
Government payments (Specify type)	_____	_____	_____
V.A. Benefits	_____	_____	_____
Spousal support	_____	_____	_____
Child support	_____	_____	_____
Trust Fund Income	_____	_____	_____
Dividends	_____	_____	_____
Oil & Gas interests	_____	_____	_____
Farming Operations	_____	_____	_____
Other	_____	_____	_____

4. Within the last year have you repaid a debt to a relative or insider? (An insider includes a business partner; a relative of a business partner; a proprietorship, partnership or corporation in which you are an owner or partner or officer or director or agent or person in control.) Include payments for child support and/or spousal support.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date repaid: \_\_\_\_\_ Amount: \_\_\_\_\_

Relationship: \_\_\_\_\_

5. List all lawsuits against you in the past two years including personal injury cases, small claims action, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes. If so, provide the following:

Plaintiff: \_\_\_\_\_ Plaintiff's Attorney: \_\_\_\_\_  
Plaintiff's Attorney's Address: \_\_\_\_\_  
Case Number \_\_\_\_\_ County where case was filed: \_\_\_\_\_  
Status (pending or judgment) \_\_\_\_\_

Plaintiff: \_\_\_\_\_ Plaintiff's Attorney: \_\_\_\_\_  
Plaintiff's Attorney's Address: \_\_\_\_\_  
Case Number \_\_\_\_\_ County where case was filed: \_\_\_\_\_  
Status (pending or judgment) \_\_\_\_\_

Plaintiff: \_\_\_\_\_ Plaintiff's Attorney: \_\_\_\_\_  
Plaintiff's Attorney's Address: \_\_\_\_\_  
Case Number \_\_\_\_\_ County where case was filed: \_\_\_\_\_  
Status (pending or judgment) \_\_\_\_\_

Plaintiff: \_\_\_\_\_ Plaintiff's Attorney: \_\_\_\_\_  
Plaintiff's Attorney's Address: \_\_\_\_\_  
Case Number \_\_\_\_\_ County where case was filed: \_\_\_\_\_  
Status (pending or judgment) \_\_\_\_\_

Plaintiff: \_\_\_\_\_ Plaintiff's Attorney: \_\_\_\_\_  
Plaintiff's Attorney's Address: \_\_\_\_\_  
Case Number \_\_\_\_\_ County where case was filed: \_\_\_\_\_  
Status (pending or judgment) \_\_\_\_\_

Plaintiff: \_\_\_\_\_ Plaintiff's Attorney: \_\_\_\_\_  
Plaintiff's Attorney's Address: \_\_\_\_\_  
Case Number \_\_\_\_\_ County where case was filed: \_\_\_\_\_  
Status (pending or judgment) \_\_\_\_\_

(if more space is needed please add additional sheets)

6. Has any of your property been attached, garnished, or seized within the past one year? If so, describe the property seized or person garnished, and indicate in which lawsuit that action occurred. Date and amount of garnishment(s).

\_\_\_\_\_  
\_\_\_\_\_

7. Has any of your property been repossessed within the last one year? If yes, show what property, its value, date repossessed, name and address of creditor.

\_\_\_\_\_  
\_\_\_\_\_

Have you voluntarily returned any property within the past one year? If yes, show what property, its value, date you returned it, name and address of creditor.

\_\_\_\_\_  
\_\_\_\_\_

8. Have you made any settlements with your creditors in the past one year or assigned any of your property for the benefit of creditors? If so, give dates, name and address of the creditor, and terms of the settlement.

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9. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person? If yes:

Person to whom you gave the gift and address: \_\_\_\_\_

Describe the gifts \_\_\_\_\_

Dates you gave the gifts \_\_\_\_\_

Value \_\_\_\_\_

Within 2 years before you filed for bankruptcy, did you have gifts or contributions with a total value of more than \$600 to any charity? If yes:

Charity's name and address: \_\_\_\_\_

Describe what you contributed: \_\_\_\_\_

Dates you contributed: \_\_\_\_\_

Value: \_\_\_\_\_

Have you given away anything of value other than ordinary holiday/birthday gifts in the past year? If so, please list what was given away, the date, the value, and the person(s) who received the gift(s)?

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10. List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case.

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11. Have you, during the preceding year, paid any money or transferred any property to any attorney or to any other person on his behalf; or agreed to do so? If so, give particulars, including amount paid or value of property transferred, and date of payment or transfer.

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12. Have you consulted an attorney (other than this firm) during the preceding two years regarding bankruptcy, debt consolidation or any other matter. If so, please give date, name and address.

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13. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to any non-attorney who promised to help you deal with your creditors or to make payments to your creditors?

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14. Have you sold any assets to anyone (other than in the course of your regular business) during the past two years? If so, please list what was sold, the date, the price, the name and address of the buyer and what relationship the buyer is to you, if any.

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15. List any loans paid off during the past one year. Give the name and address of the creditors, the original amount borrowed and whether the loan was paid off by regular payments or lump sum payment(s). If a lump sum, give the amount(s) and date(s).

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16. List all checking and/or savings accounts and the institution where held that have been closed within one year immediately preceding the commencement of this case. Include the date closed and amount in account at time of closing.

Checking \_\_\_\_\_

Savings \_\_\_\_\_

17. List any safe deposit boxes that you have had during one year immediately preceding the commencement of this case, whether or not you have them now. Give the name and address of the institution, the names and addresses of anyone else that had access to the box, and what was kept in the box. If you no longer have the box, please give the date you released it.

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18. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy? If yes, please provide:

Name and address of storage facility: \_\_\_\_\_

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Name individuals who have access to storage unit and their address:

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Describe the contents:

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Do you still have the storage unit: Yes \_\_\_\_\_ No \_\_\_\_\_

16. List all property that you hold or control that belongs to another person.

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17. Is any other person holding anything of value in which you have an interest? Give name, address, location and description of the property and circumstances of the holding.

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19. Does anyone owe you money? If so, list name, address amount and reason.

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20. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law? If yes, please provide:

Name of site and address: \_\_\_\_\_

Governmental unit and address: \_\_\_\_\_

Environmental law, if you know it: \_\_\_\_\_

Date of notice: \_\_\_\_\_

21. Have you notified any governmental unit of any release of hazardous material?

Name of site and address: \_\_\_\_\_

Governmental unit and address: \_\_\_\_\_

Environmental law, if you know it: \_\_\_\_\_

Date of notice: \_\_\_\_\_

22. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Case Title \_\_\_\_\_

Case Number \_\_\_\_\_

Court District \_\_\_\_\_

Nature of the Case \_\_\_\_\_

Status of Case \_\_\_\_\_

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IF YOU HAVE BEEN ENGAGED IN A BUSINESS WITHIN THE LAST TWO YEARS, PLEASE COMPLETE THE FOLLOWING QUESTIONS. IF YOU HAVE **NOT** BEEN ENGAGED IN BUSINESS, PLEASE CAREFULLY LIST CREDITORS ON THE ATTACHED SHEETS, CHECK OVER THE QUESTIONNAIRE, GO TO THE LAST PAGE, DATE AND SIGN IT. THANK YOU.

1. Under what name and where do you carry on your business?

\_\_\_\_\_

2. In what business are you engaged? (If business operations have been terminated, give the date of termination.)

\_\_\_\_\_

3. When did you commence the business? \_\_\_\_\_

4. Where else, and under what other names, have you carried on business within the preceding four years? Give addresses, the names of any partners, joint venturers or other associates, the nature of the business, and the time period of existence. Type of business: Sole proprietorship, LLC, Inc.

\_\_\_\_\_

\_\_\_\_\_

5. Have you issued any written financial statements within the preceding two years? Give dates and the names and addresses of the persons to whom issued, including mercantile and trade agencies.

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6. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties:

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7. If you are a tenant of business property, what is the name and address of your landlord, the amount of your rental, the date to which rent had been paid at the time of the filing of the original petitioner herein, and the amount of security held by the landlord?

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8. If the debtor is a partnership or corporation, what withdrawals (in any form, including compensation, bonuses or loans) have been made or received by any member of the partnership, or any officer, director, insider, managing executive, or shareholder of the corporation, during the preceding year? Give the names, designation or relationship to the debtor of each person, the dates and amounts of withdrawals, and the nature or purpose thereof.

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9. Do you owe anyone any back wages? If so, please list the name and address of each person to whom the wages are owed, and the amount owed.

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### **REAL PROPERTY**

List **all** real property (homes, land) in which you have an interest. Show full legal description, market value, mortgage holder's name and addresses, and balance owed:

Property1: Address: \_\_\_\_\_ M.V. \$ \_\_\_\_\_ Debt \$ \_\_\_\_\_

Legal description: \_\_\_\_\_

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What is the use of this property?

- Single family home
- Duplex or multi-unit building
- Condominium or cooperative
- Manufactured or mobile home
- Land
- Investment property
- Timeshare
- Burial plots
- Other: \_\_\_\_\_

Monthly Payment \$ \_\_\_\_\_

Is insurance included in the monthly payment?

Yes \_\_\_\_\_ No \_\_\_\_\_

Are taxes included in the monthly payment?

Yes \_\_\_\_\_ No \_\_\_\_\_

Who has an interest in the property:

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Property 2: Address: \_\_\_\_\_ M.V. \$ \_\_\_\_\_ Debt \$ \_\_\_\_\_

Legal description: \_\_\_\_\_

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What is the use of this property?

- Single family home
- Duplex or multi-unit building
- Condominium or cooperative
- Manufactured or mobile home
- Land
- Investment property
- Timeshare
- Burial plots
- Other: \_\_\_\_\_

Monthly Payment \$ \_\_\_\_\_

Is insurance included in the monthly payment?

Yes \_\_\_\_\_ No \_\_\_\_\_

Are taxes included in the monthly payment?

Yes \_\_\_\_\_ No \_\_\_\_\_

Who has an interest in the property:

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another\

List information on any other real property in which you have an interest on additional sheets.

**PERSONAL PROPERTY**

1. Vehicle 1: Cars, vans, trucks, tractors, sport utility vehicles, motorcycles:

Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Miles: \_\_\_\_\_ Value: \_\_\_\_\_

Who has an interest in the property:

- \_\_\_\_\_ Debtor 1 only
- \_\_\_\_\_ Debtor 2 only
- \_\_\_\_\_ Debtor 1 and Debtor 2 only
- \_\_\_\_\_ At least one of the debtors and another

Vehicle 2: Cars, vans, trucks, tractors, sport utility vehicles, motorcycles:

Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_  
Miles: \_\_\_\_\_ Value: \_\_\_\_\_

Who has an interest in the property:

- \_\_\_\_\_ Debtor 1 only
- \_\_\_\_\_ Debtor 2 only
- \_\_\_\_\_ Debtor 1 and Debtor 2 only
- \_\_\_\_\_ At least one of the debtors and another

List information on any other vehicles in which you have an interest on additional sheets.

2. Do you own any watercraft, aircraft, motor homes, ATVs and other recreational vehicles (ie: boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles motorcycle accessories) If yes please provide:

Property: \_\_\_\_\_ Value: \_\_\_\_\_

Property: \_\_\_\_\_ Value: \_\_\_\_\_

3. Please list the market value of each of the following listed items: Market Value

Household goods and furnishings \$ \_\_\_\_\_

Electronics \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Collectables (Rare books, rare pictures, art objects, Antiques, stamps, rare coins, etc.) \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Equipment for sports and hobbies \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Firearms \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Clothing \$ \_\_\_\_\_

Furs, jewelry \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Non-farm animals (dogs, cats, birds, horses) \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Any other personal and household items not listed CV\$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Cash (amount you expect to have on hand when bankruptcy is filed): \$ \_\_\_\_\_

Checking Account(s): (balance you expect to have on hand when bankruptcy is filed):  
\$ \_\_\_\_\_ Name of Institution: \_\_\_\_\_

Savings Account(s): (balance you expect to have on hand when bankruptcy is filed):  
\$ \_\_\_\_\_ Name of Institution: \_\_\_\_\_

Bonds, mutual funds, or privately traded stocks CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Non-publicly traded stock and interest in  
incorporated and unincorporated businesses CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Government and corporate bonds CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Retirement Accounts: IRA, ERISA, Keough, 401(k), 403(b)  
thrift savings account or other pension or profit-  
sharing plans CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Security deposit CV\$ \_\_\_\_\_

Annuities CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Interests in an education IRA (qualified ABLE program) CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Trusts, equitable or future interests in property CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Patents, copyrights, trademarks, trade secrets CV \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Life insurance (company, beneficiary, cash value) \_\_\_\_\_ C.V. \$ \_\_\_\_\_

Accounts Receivable \$ \_\_\_\_\_

Alimony, maintenance support and property settlements to which the debtor is or may be entitled \$ \_\_\_\_\_

Other liquidated debts owing debtor \$ \_\_\_\_\_

Tax refunds you are owed \$ \_\_\_\_\_

Inheritance you own or expect to receive within one year \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Office equipment/Tools of the trade: \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Workers' compensation due you \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Other personal property not already listed. Itemize \$ \_\_\_\_\_  
\_\_\_\_\_  
\$ \_\_\_\_\_

Any legal or equitable interest in business-related property? \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Any legal or equitable interest in farm or commercial fishing-related property?  
\$ \_\_\_\_\_ Describe: \_\_\_\_\_

Anything such as season tickets or club membership? \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

Any other asset of any type \$ \_\_\_\_\_  
Describe: \_\_\_\_\_

**PRIORITY CLAIMS**

Are you entitled to any tax refunds at this time? If so, list the source (I.R.S. or State of Kansas for example) and the amounts.

\_\_\_\_\_  
\_\_\_\_\_



Do you owe any taxes? If so, list to whom, their address, the type of tax, for what year or years owed and the amount(s) owed.

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Do you owe any support obligation (either child support or spousal support) to anyone? If so, please provide the following information for each obligation: (If owed to more than one person please turn over page and write information there)

Name of person obligation owed to: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

What is the current monthly amount of child support: \_\_\_\_\_

Are you delinquent on your child support? \_\_\_\_\_ If so, how much? \_\_\_\_\_

What is the current amount of spousal support: \_\_\_\_\_

Are you delinquent on your spousal support? \_\_\_\_\_ If so, how much? \_\_\_\_\_

Is it court ordered child support or spousal support? \_\_\_\_\_

If so, what is the case number? \_\_\_\_\_ What county was it filed in? \_\_\_\_\_ (Please provide a copy of the support order)

Is the support being withheld from your paycheck through an Income Withholding Order? If so, how much is withheld each month? \_\_\_\_\_

Is your tax refund being taken each year to pay your support obligation?

Federal refund: Yes \_\_\_\_\_ No \_\_\_\_\_ State refund: Yes \_\_\_\_\_ No \_\_\_\_\_

### **EXECUTORY CONTRACTS**

Do you have any Executory Contracts? (examples: Rent, vehicle leases, cell phones). If yes, please fill in information below:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

**CODEBTORS**

Please list any of the debts you may have that have a codebtor, such as a friend, relative or ex-spouse. Include name of codebtor, address, and relation to you.


**INCOME/PERSONAL**

Debtor's Employment:

Occupation: \_\_\_\_\_

How long employed: \_\_\_\_\_

Name and address of employer: \_\_\_\_\_

\_\_\_\_\_

Spouse's Employment:

Occupation: \_\_\_\_\_

How long employed: \_\_\_\_\_

Name and address of employer: \_\_\_\_\_

\_\_\_\_\_

PRESENT INCOME:	<u>Debtor</u>	<u>Spouse</u>
Current monthly gross wages	\$ _____	\$ _____
Estimated monthly overtime income	\$ _____	\$ _____
Subtotal	\$ _____	\$ _____
Less Deductions:		
Payroll taxes and Social Security	\$ _____	\$ _____
Mandatory contributions for retirement	\$ _____	\$ _____
Involuntary contributions for retirement	\$ _____	\$ _____
Required repayment of retirement fund loans	\$ _____	\$ _____
Insurance	\$ _____	\$ _____
Domestic Support obligations	\$ _____	\$ _____
Union Dues	\$ _____	\$ _____
Other	\$ _____	\$ _____
Explain _____		
Net Monthly Take Home	\$ _____	\$ _____
Regular Income from operation of business profession or farm	\$ _____	\$ _____

Income from real property	\$ _____	\$ _____
Interest and dividends	\$ _____	\$ _____
Alimony, maintenance or support payable	\$ _____	\$ _____
Social Security or other government income	\$ _____	\$ _____
Pension or retirement income	\$ _____	\$ _____
Unemployment	\$ _____	\$ _____
<b>TOTAL MONTHLY INCOME</b>	<b>\$ _____</b>	<b>\$ _____</b>

Do you expect an increase or decrease in income within the next year?

No \_\_\_\_\_ Yes \_\_\_\_\_ Explain \_\_\_\_\_

**LIVING ARRANGEMENTS AND EXPENSES**

Dependents:

Relationship: \_\_\_\_\_ Age: \_\_\_\_\_ Does dependent live with you? \_\_\_\_\_

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Relationship: \_\_\_\_\_ Age: \_\_\_\_\_ Does dependent live with you? \_\_\_\_\_

Does your spouse maintain a separate household? Yes \_\_\_\_\_ No \_\_\_\_\_

Please list the estimated future monthly expenses of yourself and your family:

Rent or home mortgage (include lot rent for mobile home) \$ \_\_\_\_\_

Real estate taxes if not included? \_\_\_\_\_

Property insurance if not included? \_\_\_\_\_

Home maintenance? \_\_\_\_\_

Homeowner's association or condo dues? \_\_\_\_\_

Additional mortgage payments for your residence  
(home equity loans) \$ \_\_\_\_\_

Utilities: Electricity \$ \_\_\_\_\_

Heating Fuel \$ \_\_\_\_\_

Water and sewer \$ \_\_\_\_\_

Telephone \$ \_\_\_\_\_

Cell phone	\$ _____
Cablevision	\$ _____
Trash	\$ _____
Internet	\$ _____
Security Systems	\$ _____
Other	\$ _____
Food (Example: per meal cost x number in household x 3 meals per day x 30 days per month)	\$ _____
Childcare and children's education costs	\$ _____
Clothing, laundry and dry cleaning	\$ _____
Personal care products and services	\$ _____
Medical and dental expenses	\$ _____
Transportation (not including car payment)	\$ _____
Recreation, clubs & entertainment, newspapers, magazines, etc.	\$ _____
Charitable contributions	\$ _____
Insurance (not deducted from wages or included in home mortgage payments)	
Renters	\$ _____
Life	\$ _____
Health	\$ _____
Auto	\$ _____
Other	\$ _____
Taxes (not deducted from wages or included in home mortgage payments) - specify _____	\$ _____
Annual vehicle tags, registration and property taxes	\$ _____
Installment payments	
Auto	\$ _____
Other	\$ _____
Alimony, maintenance & support paid to other	\$ _____
Payments for support of additional dependent not living at your home	\$ _____
Regular expenses from operation of business, profession or farm (Please provide itemization)	\$ _____

Incidentals \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

Do you expect an increase or decrease in expenses within the next year?

No \_\_\_\_\_ Yes \_\_\_\_\_ Explain \_\_\_\_\_

THE INFORMATION CONTAINED IN THIS QUESTIONNAIRE IS TRUE AND CORRECT TO THE BEST OF MY (OUR) KNOWLEDGE, AND MAY BE USED IN THE PREPARATION OF MY (OUR) BANKRUPTCY PETITION, SCHEDULES AND STATEMENT OF AFFAIRS.

DATED: \_\_\_\_\_

DEBTOR

DEBTOR

**DEBTS**

**IMPORTANT – You must list all of your debts.** We must have the address for each creditor (the address you send payments to). Incomplete or incorrect information may slow down or even jeopardize your bankruptcy!

**YOU MUST LIST ALL OF YOUR DEBTS INCLUDING THOSE YOU INTEND TO KEEP KEEPING.**

**SECURED CREDITORS ONLY**

(for example: home loan, car loan and any other secured loans)

**DO NOT** put credit cards, medical or any other unsecured loans in this section. Those go on the next set of pages

Name and complete mailing address of creditor:

If a collection agency or attorney is collecting give name and address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Approximate amount owed: \$ \_\_\_\_\_ Year debt incurred: \_\_\_\_\_

Account Number: \_\_\_\_\_

What is the collateral? \_\_\_\_\_

What is the current market value of the collateral? \$ \_\_\_\_\_

How much is the monthly payment on this debt? \$ \_\_\_\_\_  
Who is obligation on the account?  Husband  Wife  Both  
Is anyone else obligation (like a co-signer)? \_\_\_\_\_ If so, name and address: \_\_\_\_\_

Do you want to keep the collateral by continuing to pay for it (reaffirm) or do you want to surrender the collateral and not continue paying?  Keep/Reaffirm  Surrender

Are you in arrears on this debt?  Yes  No

If so, how many months \_\_\_\_\_ and how much is the total arrearage \_\_\_\_\_

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**Name and complete mailing address of creditor:**

**If a collection agency or attorney is collecting give name and address:**

_____	_____
_____	_____
_____	_____

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Are you in arrears on this debt?  Yes  No

If so, how many months \_\_\_\_\_ and how much is the total arrearage \_\_\_\_\_

**UNSECURED CREDITORS**

LIST ALL CREDITORS: FULL NAME AND PAYMENT ADDRESS WITH ZIP,  
AND AMOUNT OF DEBT

**NAME OF CREDITOR** \_\_\_\_\_

ADDRESS \_\_\_\_\_

APPROX. AMOUNT OWED \$ \_\_\_\_\_ ACCT. NO. \_\_\_\_\_

IS THERE COLLATERAL FOR THIS DEBT? YES \_\_\_\_\_ NO \_\_\_\_\_ IF SO,  
DESCRIBE THE COLLATERAL AND LIST ESTIMATED VALUE \_\_\_\_\_

IF DEBT HAS BEEN TURNED OVER TO A COLLECTION AGENCY OR AN ATTORNEY,  
LIST NAME AND ADDRESS OF AGENCY/ATTORNEY \_\_\_\_\_

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